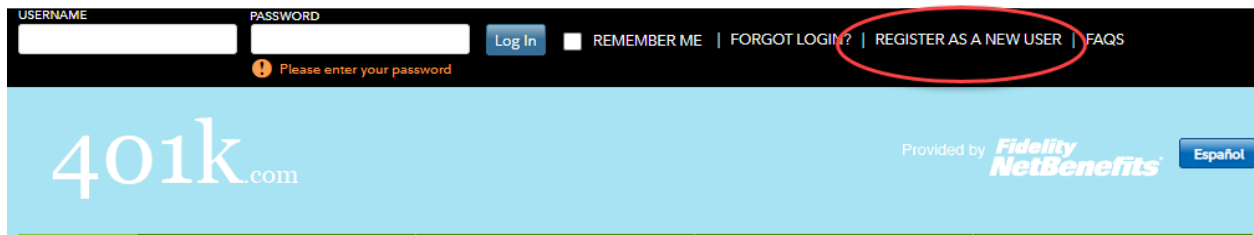


How to Open Your Fidelity HSA

- 1) Go to <https://nb.fidelity.com/public/nb/401k/home>
- 2) On the landing page you will be prompted to log in. If you are a new user you will need to register your account, click on “Register as a New User”



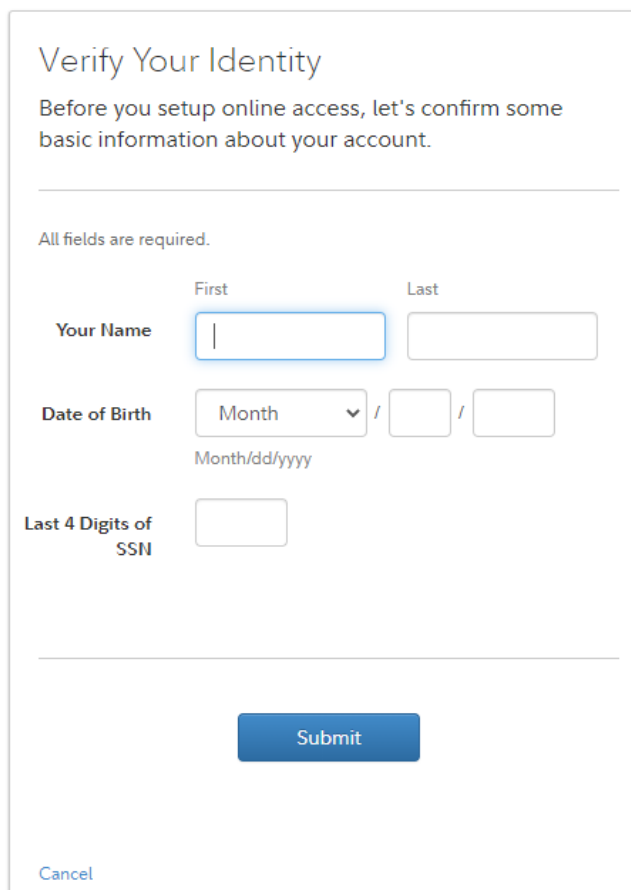
USERNAME PASSWORD ☐ REMEMBER ME | [FORGOT LOGIN?](#) | **REGISTER AS A NEW USER** | [FAQS](#)

Please enter your password

401k.com

Provided by **Fidelity NetBenefits**

- 3) You will then need to verify your identity



Verify Your Identity

Before you setup online access, let's confirm some basic information about your account.

All fields are required.

Your Name First Last

Date of Birth / /
Month/dd/yyyy

Last 4 Digits of SSN

[Cancel](#)



- 4) Once you have registered your account you will be directed to your landing page, click on “Open an HSA”.



- 5) The system will walk you through the necessary steps to complete your enrollment.
- 6) Once you have completed the enrollment process go back to the eMoney Advisor landing page and click on “Quick Links” under Health Savings Account and click on “Debit Card”



- 7) Once on the “Debit Card” landing page scroll down to “Ways to Pay...” and click on “Manage Debit Card”

Available to spend
AS OF JAN-25-2021 11:33 AM ET
\$0.00
Cash balance \$0.00

Invested Balance
AS OF JAN-25-2021 11:33 AM ET
\$0.00
[Check out your investing options](#)

Examples of qualified medical expenses

**Medical**

- Office visits
- Diagnostic testing
- Surgical procedures
- Over-the-counter medications
- Prescription medications

**Dental**

- Fillings
- Cleanings
- Braces
- Artificial teeth

**Vision**

- Exams
- Glasses
- Contact lenses
- Corrective surgery

**Psychological**

- Counseling
- Psychiatric services
- Inpatient services
- Cessation programs

For more information and a complete list of qualified medical expenses, see [IRS Publication 502 \(PDF\)](#).

At age 65, you can spend your HSA dollars on anything, not just medical expenses, and you won't incur the 20% penalty. The withdrawal will just count toward your gross annual income.

[Using your HSA during the COVID-19 pandemic.](#)

Ways to pay for qualified medical expenses

**Debit Card**

Pay on the spot for eligible expenses anywhere they accept credit cards.

[Manage debit card](#)

**Track and Pay**

Manage your health expenses, claims, payments and receipts all in one place.

[Launch Track and Pay](#)

**Fidelity BillPay®**

Access your account, pay bills or reimburse yourself.

[Pay a bill](#)



- 8) From there click on “Order New Card/Replace Card” to order your card. Verify your address on file and update if necessary. You are also able to order additional cards for members in your household.

⊖ HEALTH SAVINGS ACCOUNT (Health Savings:)

Account owner



Replace card

Manage PIN

Lock card

Manage travel notice

Close card

Additional cardholders

Order additional card

More about additional cards [?](#)